

**FORM 1**

**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**

**ASSET CASES**

Case No: 98-02675-5-ATS Judge: ATS  
 Case Name: INTERNATIONAL HERITAGE INC.  
 For Period Ending: 09/30/06

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
 Date Filed (f) or Converted (c): 11/25/98 (f)  
 341(a) Meeting Date: 12/30/98  
 Claims Bar Date: 03/30/99

Page: 1

1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) DA=554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
1. Accounts Receivable	Unknown	0.00		12,019.61	FA	0.00	0.00
2. Funds in Bank Account	Unknown	0.00		26,559.96	FA	0.00	0.00
3. Refunds-Income Tax	Unknown	737.49		737.49	FA	0.00	0.00
4. Payment on Judgment for Embezzlement	Unknown	6,386.68		6,386.68	FA	0.00	0.00
5. Refunds-Other	Unknown	7,563.74		7,563.74	FA	0.00	0.00
6. Golf logo	Unknown	0.00		500.00	FA	0.00	0.00
7. Merchant Bankcard refunds	Unknown	0.00		955.93	FA	0.00	0.00
8. Auction Proceeds	Unknown	22,635.00		22,635.00	FA	0.00	0.00
9. Sale of database list	Unknown	15,000.00		15,000.00	FA	0.00	0.00
10. Cash Bonds 98CV011169	Unknown	2,500.00		10,000.00	FA	0.00	0.00
11. Post-Petition Interest Deposits (u)	0.00	280,632.39		390,212.64		0.00	0.00
12. Postage Refund	Unknown	0.00		7,292.15	FA	0.00	0.00
13. Executive Risk Settlement	Unknown	1,787,500.00		1,787,500.00	FA	0.00	0.00
14. SEC Settlement	Unknown	0.00		4,315,308.30	FA	0.00	0.00
15. Preference Payments (u)	Unknown	0.00		485,684.27	FA	0.00	0.00
16. Collection (u)	Unknown	0.00		6,000.00	FA	0.00	0.00
17. Erie Insurance Settlement	Unknown	0.00		60,000.00	FA	0.00	0.00
18. Kacia Peterson Judgment (u)	0.00	17,332.99		17,332.99	FA	0.00	0.00

TOTALS (Excluding Unknown Values)	\$ 0.00	\$ 2,140,288.29		\$ 7,171,688.76	Gross Value of Remaining Assets	0.00	0.00
					\$0.00	0.00	0.00
					(Total Dollar Amount in Column 6)	0.00	0.00

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

JDJ still working on technology issues re filing objections to claims; 9/7/06 payment of trustee's bond; 10/2/06 worked on interim fee application; 10/3/06 filed interim fee app; responses due by 10/26/06; after codes are assigned all claims will have to be updated in EPI to determine the disbursement of the SEC funds; SEC funds will be disbursed first and then the remainder of funds will be in a regular distribution

FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Page: 2

Case No:	98-02675-5-ATS	Judge:	ATS	Trustee Name:	HOLMES P. HARDEN, TRUSTEE
Case Name:	INTERNATIONAL HERITAGE INC.			Date Filed (f) or Converted (c):	11/25/98 (f)
				341(a) Meeting Date:	12/30/98
				Claims Bar Date:	03/30/99

RE PROP# 1---Funds from Brent Wood's special account. Mr. Wood said funds were from credit card processes and a small liquidation of assets on Wicker Drive.  
RE PROP# 2---Centura Bank CD Acct. #0219785949 to close  
RE PROP# 12---Postage Meter refund  
RE PROP# 14---First scheduled payment on settlement  
RE PROP# 16---Collection of Duke Realty Rent  
RE PROP# 18---Paid off in full on 11/1/04

Initial Projected Date of Final Report (TFR): 12/30/01      Current Projected Date of Final Report (TFR): 12/31/07

/s/      HOLMES P. HARDEN, TRUSTEE  
\_\_\_\_\_  
HOLMES P. HARDEN, TRUSTEE      Date: 10/23/06

FORM 2

Page: 1

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
 Case Name: INTERNATIONAL HERITAGE INC.  
 Taxpayer ID No: \*\*\*\*\*1191  
 For Period Ending: 09/30/06

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
 Bank Name: BANK OF AMERICA  
 Account Number / CD #: \*\*\*\*\*6518 Money Market - Interest Bearing

Blanket Bond (per case limit):  
 Separate Bond (if applicable): \$ 6,000,000.00

1 Transaction Date	2 Check or Reference	3 Paid To / Received From	4 Description Of Transaction	Uniform Tran. Code	5 Deposits (\$)	6 Disbursements (\$)	7 Account / CD Balance (\$)
07/31/06	11	BANK OF AMERICA	BALANCE FORWARD	1270-000	52.08		61,298.01
08/16/06		Transfer to Acct #*****6835	Interest Rate 1.000	9999-000		25.50	61,350.09
08/31/06	11	BANK OF AMERICA	Bank Funds Transfer	1270-000	52.09		61,324.59
09/19/06		Transfer to Acct #*****6835	Interest Rate 1.000	9999-000		40.95	61,376.68
09/29/06	11	BANK OF AMERICA	Bank Funds Transfer	1270-000	50.43		61,335.73
			Interest Rate 1.000				61,386.16

COLUMN TOTALS					154.60	66.45	61,386.16
Less: Bank Transfers/CD's					0.00	66.45	
Subtotal					154.60	0.00	
Less: Payments to Debtors						0.00	
Net					154.60	0.00	

Page Subtotals 154.60

66.45

Ver. 11.61

FORM 2

Page: 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*6521 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)
			BALANCE FORWARD			Account / CD Balance (\$)
						0.00

COLUMN TOTALS

Less: Bank Transfers/CD's	0.00	0.00	0.00
Subtotal	0.00	0.00	0.00
Less: Payments to Debtors			
Net	0.00	0.00	0.00

Page Subtotals

0.00

0.00

FORM 2

Page: 3

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*6534 Money Market - Interest Bearing

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/31/06	11	BANK OF AMERICA	BALANCE FORWARD	1270-000	17.89		21,061.37
08/31/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	17.90		21,079.26
09/29/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	17.33		21,097.16
							21,114.49

COLUMN TOTALS	53.12	0.00	21,114.49
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	53.12	0.00	
Less: Payments to Debtors		0.00	
Net	53.12	0.00	

Page Subtotals

53.12

0.00

Ver: 11.61

## FORM 2

Page: 4

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATIS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*6819 Money Market - Interest Bearing

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/20/06		Transfer to Acct #*****6835	BALANCE FORWARD	9999-000		66.49	972,042.90
07/31/06	11	BANK OF AMERICA	Bank Funds Transfer	1270-000	825.55		971,976.41
08/03/06		Transfer to Acct #*****6835	Interest Rate 1.000	9999-000		89.55	972,801.96
08/17/06		Transfer to Acct #*****6835	Bank Funds Transfer	9999-000		40.95	972,712.41
08/22/06		Transfer to Acct #*****6835	Bank Funds Transfer	9999-000		26.18	972,671.46
08/31/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	826.12		972,645.28
09/07/06		Transfer to Acct #*****6835	Bank Funds Transfer	9999-000		59.33	973,471.40
09/07/06		Transfer to Acct #*****6835	Bank Funds Transfer	9999-000		6,475.00	973,412.07
09/18/06		Transfer to Acct #*****6835	Bank Funds Transfer	9999-000		25.50	966,937.07
09/21/06		Transfer to Acct #*****6835	Bank Funds Transfer	9999-000		25.86	966,911.57
09/27/06		Transfer to Acct #*****6835	Bank Funds Transfer	9999-000		59.32	966,885.71
09/29/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	795.79		966,826.39
							967,622.18

COLUMN TOTALS

Less: Bank Transfers/CD's	2,447.46	6,868.18	967,622.18
Subtotal	0.00	6,868.18	
Less: Payments to Debtors	2,447.46	0.00	
Net	2,447.46	0.00	

Page Subtotals

2,447.46

6,868.18

Ver: 11.61

## FORM 2

Page: 5

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATIS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*6835 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/20/06	001145	Transfer from Acct #*****6819 Bell South	BALANCE FORWARD Bank Funds Transfer Telephone Service 919-876-2161	9999-000 2990-000	66.49	40.99	0.00 66.49 25.50
07/20/06	001146	AT&T	Telephone Service 056-390-8195	2990-000		25.50	0.00
08/03/06		Transfer from Acct #*****6819 BELLSOUTH	Bank Funds Transfer Telephone Service	9999-000 2990-000	89.55	59.32	89.55 30.23
08/03/06	001147	AT&T	Telephone Service	2990-000		30.23	0.00
08/03/06	001148	Transfer from Acct #*****6518 AT&T	Bank Funds Transfer Telephone Service	9999-000 2990-000	25.50	25.50	25.50 0.00
08/16/06	001149	AT&T	Telephone Service	2990-000		25.50	0.00
08/16/06	001149	Transfer from Acct #*****6819 BellSouth	Bank Funds Transfer Telephone Service	9999-000 2990-000	40.95	40.95	40.95 0.00
08/17/06	001150	Transfer from Acct #*****6819 AT&T	Bank Funds Transfer Telephone Service	9999-000 2990-000	26.18	26.18	26.18 0.00
08/22/06	001151	Transfer from Acct #*****6819 AT&T	Bank Funds Transfer Telephone Service	9999-000 2990-000	59.33	59.33	59.33 0.00
09/07/06	001152	Transfer from Acct #*****6819 INTERNATIONAL SURETIES, LTD. 203 CARONDELET STREET, STE. 500 NEW ORLEANS, LA 70130	Bank Funds Transfer Trustee Bond BOND #016028231	9999-000 2300-000	6,475.00	6,475.00	6,534.33 59.33
09/07/06	001153	BELLSOUTH	919790-01280100364 Bank Funds Transfer	2990-000	59.33	59.33	0.00
09/18/06	001154	Transfer from Acct #*****6819 AT&T	Bank Funds Transfer Telephone Service	9999-000 2990-000	25.50	25.50	25.50 0.00
09/18/06	001154	Transfer from Acct #*****6518 BELL SOUTH	Bank Funds Transfer Telephone Service	9999-000 2990-000	40.95	40.95	40.95 0.00
09/19/06	001155	Transfer from Acct #*****6819 AT&T	Bank Funds Transfer Telephone Service	9999-000 2990-000	25.86	25.86	25.86 0.00
09/21/06	001156	Transfer from Acct #*****6819 AT&T	Bank Funds Transfer Telephone Service	9999-000 2990-000	59.32	59.32	59.32 0.00
09/27/06	001157	BELLSOUTH	Telephone Service	2990-000		59.32	0.00

Page Subtotals

6,934.63

6,934.63

Ver: 11.61

FORM 2

Page: 6

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*6835 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMNS TOTALS							
			Less: Bank Transfers/CD's		6,934.63	6,934.63	0.00
			Subtotal		0.00	6,934.63	0.00
			Less: Payments to Debtors				
			Net		0.00	6,934.63	

Page Subtotals

0.00

0.00



FORM 2

Page: 7

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*6848 Money Market - Interest Bearing

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/31/06	11	BANK OF AMERICA	BALANCE FORWARD	1270-000	3,707.17		4,364,889.75
08/31/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	3,710.32		4,368,596.92
09/29/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	3,593.67		4,372,307.24
							4,375,900.91

COLUMN TOTALS		11,011.16	0.00	4,375,900.91
Less: Bank Transfers/CD's		0.00	0.00	
Subtotal		11,011.16	0.00	
Less: Payments to Debtors			0.00	
Net		11,011.16	0.00	

Page Subtotals 11,011.16

0.00

Ver. 11.61

FORM 2

Page: 8

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*7313 Money Market - Interest Bearing

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/31/06	11	BANK OF AMERICA	BALANCE FORWARD	1270-000	432.87		509,669.09
08/31/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	433.24		510,101.96
09/29/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	419.61		510,535.20
							510,954.81

COLUMN TOTALS		1,285.72	0.00	510,954.81
Less: Bank Transfers/CD's		0.00	0.00	
Subtotal		1,285.72	0.00	
Less: Payments to Debtors			0.00	
Net		1,285.72	0.00	

Page Subtotals 1,285.72 0.00

FORM 2

Page: 9

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*7410 Money Market - Interest Bearing

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/31/06	11	BANK OF AMERICA	BALANCE FORWARD	1270-000	4.66		5,487.29
08/31/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	4.66		5,491.95
09/29/06	11	BANK OF AMERICA	Interest Rate 1.000	1270-000	4.52		5,496.61
							5,501.13

COLUMN TOTALS  
Less: Bank Transfers/CD's 13.84 0.00 5,501.13  
Subtotal 13.84 0.00  
Less: Payments to Debtors 0.00  
Net 13.84 0.00

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market - Interest Bearing - *****6518	154.60	0.00	61,386.16
Checking - Non Interest - *****6521	0.00	0.00	0.00
Money Market - Interest Bearing - *****6534	53.12	0.00	21,114.49
Money Market - Interest Bearing - *****6819	2,447.46	0.00	967,622.18
Checking - Non Interest - *****6835	0.00	6,934.63	0.00
Money Market - Interest Bearing - *****6848	11,011.16	0.00	4,375,900.91
Money Market - Interest Bearing - *****7313	1,285.72	0.00	510,954.81
Money Market - Interest Bearing - *****7410	13.84	0.00	5,501.13

14,965.90	6,934.63	5,942,479.68
(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

/s/ HOLMES P. HARDEN, TRUSTEE  
Trustee's Signature: \_\_\_\_\_ Date: 10/23/06

Page Subtotals

13.84

0.00

Ver. 11.61

FORM 2

Page: 10

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*7410 Money Market - Interest Bearing

Taxpayer ID No: \*\*\*\*\*1191  
For Period Ending: 09/30/06

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 6,000,000.00

1 Transaction Date	2 Check or Reference	3 Paid To / Received From	4 Description Of Transaction	Uniform Tran. Code	5 Deposits (\$)	6 Disbursements (\$)	7 Account / CD Balance (\$)
--------------------------	----------------------------	------------------------------	---------------------------------	-----------------------	--------------------	-------------------------	-----------------------------------

HOLMES P. HARDEN, TRUSTEE

Page Subtotals

0.00

0.00

Ver: 11.61